

DENTAL CLAIM FORM

IF YOU HAVE A HEALTH CARE SPENDING ACCOUNT (HCSA) PLEASE COMPLETE THE FOLLOWING.

TO ENSURE YOU MAXIMIZE YOUR BENEFIT COVERAGE, REVIEW ANY COVERAGE YOU HAVE THROUGH ANY PROVINCIAL HEALTH INSURANCE OR PRIVATE PLAN AND CLAIM ACCORDINGLY. A PRIVATE PLAN MAY INCLUDE BENEFIT COVERAGE YOU AND/OR YOUR DEPENDENTS HAVE THROUGH ANOTHER INSURANCE CARRIER. YOU MAY FIND IT USEFUL TO REVIEW THE COORDINATION OF BENEFITS PROVISIONS IN YOUR PLAN MEMBER BOOKLET/BROCHURE.

PLEASE SELECT ONE OF THE FOLLOWING OPTIONS:

- I WANT MY ELIGIBLE EXPENSES PAID FROM MY EQUITABLE LIFE HEALTH OR DENTAL PLAN ONLY
- I WANT MY ELIGIBLE EXPENSES PAID FROM MY EQUITABLE LIFE HEALTH OR DENTAL PLAN FIRST AND MY UNPAID PORTIONS OF MY ELIGIBLE EXPENSES PAID FROM MY HCSA.
- I WANT ALL MY ELIGIBLE EXPENSES PAID DIRECTLY FROM MY HCSA

PLEASE NOTE:

IF YOU DO NOT SELECT ANY OF THE ABOVE OPTIONS, NO PORTION OF THIS CLAIM WILL BE PAID FROM YOUR HEALTH CARE SPENDING ACCOUNT (HCSA)

PART3 PATIENT INFORMATION

1. **PATIENT:** RELATIONSHIP TO EMPLOYEE/PLAN MEMBER/SUBSCRIBER - _____ DATE OF BIRTH: (Day _____ Month _____ Year _____)

IF CHILD, INDICATE: STUDENT HANDICAPPED

IS HE/SHE ATTENDING SCHOOL FULL TIME? NO YES → IF YES, INDICATE SCHOOL: _____

WHEN WILL HIS/HER SCHOOLING BE COMPLETED? (Day _____ Month _____ Year _____)

IS HE/SHE EMPLOYED FULL TIME? NO YES IS HE/SHE EMPLOYED PART TIME? NO YES → HOW MANY PART TIME HOURS PER WEEK? _____

2. ARE DENTAL BENEFITS OR SERVICES PROVIDED UNDER ANY OTHER GROUP INSURANCE OR DENTAL PLAN OR CONTRACT? NO YES → IF YES, INDICATE THE FOLLOWING:

NAME OF OTHER INSURING AGENCY OR PLAN: _____ POLICY NO: _____

IF THIS PLAN IS ALSO WITH EQUITABLE LIFE®, PLEASE INDICATE MEMBER'S I.D.: _____

DO YOU WANT US TO CO-ORDINATE BENEFITS (PROCESS BOTH CLAIMS)? NO YES → IF YES,

SPOUSE'S SIGNATURE: _____ DATE: (Day _____ Month _____ Year _____)

3. IS ANY TREATMENT REQUIRED AS THE RESULT OF AN ACCIDENT? NO YES → IF YES, GIVE DATE AND DETAILS SEPARATELY.

A) ARE ANY DENTAL BENEFITS OR SERVICES PROVIDED UNDER ANY OTHER GROUP INSURANCE OR DENTAL PLAN? NO YES
 (ie. School Insurance, Workers' Compensation, etc.)

4. IS THIS CLAIM THE RESULT OF A MOTOR VEHICLE ACCIDENT? NO YES

5. IF DENTURE, CROWN OR BRIDGE, IS THIS INITIAL PLACEMENT? NO YES → IF NO, GIVE DATE OF PRIOR PLACEMENT AND REASON FOR REPLACEMENT.

6. IS ANY TREATMENT REQUIRED FOR ORTHODONTIC PURPOSES? NO YES

7. I AUTHORIZE THE RELEASE OF ANY INFORMATION OR RECORDS REQUESTED IN RESPECT OF THIS CLAIM TO THE INSURER/PLAN ADMINISTRATOR AND CERTIFY THAT THE INFORMATION GIVEN IS TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE.
 THE CLAIM INFORMATION WILLINGLY PROVIDED BY ME TO EQUITABLE LIFE HELD IN THEIR FILE, WILL BE USED BY EQUITABLE LIFE FOR THE PURPOSES OF CLAIMS PROCESSING AND ADJUDICATION. I UNDERSTAND AND AUTHORIZE THAT FOR THE ABOVE PURPOSES THE PERSONAL INFORMATION ON FILE IS ACCESSIBLE TO, AND MAY BE EXCHANGED WITH, AUTHORIZED EMPLOYEES OF, AND RELEVANT THIRD PARTIES RETAINED BY EQUITABLE LIFE, ITS SALES DISTRIBUTION NETWORK, PARTICIPATING REINSURER(S), OTHER INSURANCE COMPANIES, INVESTIGATIVE ORGANIZATIONS, HEALTH CARE PROVIDERS, INCLUDING, BUT NOT LIMITED TO, PHARMACIES, PHYSICIANS, DENTISTS, AND ANY OTHER PERSON OR PARTY WHOM I AUTHORIZE.
 IF APPLYING FOR MY SPOUSE AND/OR DEPENDENTS, I CONFIRM THAT I AM AUTHORIZED TO ACT ON THEIR BEHALF AND THEREFORE THIS CONSENT AND AUTHORIZATION ALSO APPLIES TO THE COLLECTION, USE AND COMMUNICATION OF THEIR PERSONAL INFORMATION FOR THE SAME PURPOSES. I UNDERSTAND THAT CLAIMS MADE UNDER THE GROUP INSURANCE POLICY ARE SUBMITTED THROUGH ME AS THE PLAN MEMBER. I THEREFORE AUTHORIZE EQUITABLE LIFE TO EXCHANGE INFORMATION ABOUT THESE CLAIMS WITH ME OR ANY PERSON ACTING ON MY BEHALF, INCLUDING A SPOUSE OR DEPENDENT, AS DEEMED NECESSARY FOR THE PURPOSE OF CONFIRMING ELIGIBILITY AND ASSESSING AND MANAGING THE CLAIM.

 DATE: Day _____ Month _____ Year _____

SIGNATURE OF EMPLOYEE/PLAN MEMBER/SUBSCRIBER

Falsifying or tampering with claim documents / receipts could have legal consequences.